

EXCEED! basic

Exceed! by Telosa™ is a powerful, affordable and easy-to-use fundraising and information management software solution, connecting mid-sized nonprofits to their mission and donors. Exceed! empowers nonprofits to develop stronger relationships with their donors, prospects and other constituents while enabling them to save time, be more productive and get exceptional value.

Contact us for a
FREE DEMO CD

Visit us at:
www.telosa.com
or call 800.676.5831
to get started.



TELOSA
SOFTWARE

A Team of
Trusted Advisors.
Not an Army of Salespeople.

Exceed! *Basic* 4.0

Constant Contact Interface

The new Constant Contact interface allows users to transfer email addresses and other important information to Constant Contact as well as bring email information (bounced, unsubscribed) back into Exceed! Basic. Constant Contact gives you the tools to create and manage professional looking email communications, including:

- An easy-to-use email creation wizard with dozens of pre-made templates to create sophisticated email newsletters, invitations and solicitations.
- Grow your email list with Forward-to-a-Friend and Join My Mailing List tools.
- Open and click tracking lets you see who received and opened your emails, and what links they clicked.

Enhanced Donation Management

- A new "Add Same" button has been added to the Gifts and Pledges screen allowing you to quickly add a duplicate gift to a donor's record saving you time and improving data accuracy.
- Improve your donor analytics now with the ability to calculate Custom Totals based on the Gift Value field.
- Easily track and view donation updates with new gift fields including the unique Gift ID number and Acknowledged Letter Date. You can view who and when a record was last updated with the Last Updated By and Last Date of Update fields.

Reporting Enhancements

- You can now display a description of the extraction criteria on your generated report. Before running a report, simply check the Print Extraction box and a description of your extraction will be displayed either at the top or bottom of the report to help you remember the criteria used.
- Quickly and easily print or export a list of emails and/or phone numbers for a certain group of constituents using the new Email and Phone List reports.

Additional Updates

- You can now attach customized names to emails and phone numbers to give the ability to store emails and phone numbers for different people within one record.
- Never forget to run Year-End-Processing again with our new feature that will automatically remind you to run the process at your fiscal or calendar year-end.

Contact Us Today!

Call or e-mail Telosa today and we'll show you how Exceed! can empower you to spend more time in front of your donors, and less time in front of your computer.