

Grant Making or Grant Seeking

EXCEED!
premier

Exceed! by Telosa™ is a powerful, affordable and easy-to-use fundraising and information management software solution, connecting mid-sized nonprofits to their mission and donors. Exceed! empowers nonprofits to develop stronger relationships with their donors, prospects and other constituents while enabling them to save time, be more productive and get exceptional value.

Contact us for a
FREE DEMO CD

Visit us at:
www.telosa.com
or call 800.676.5831
to get started.



TELOSA
SOFTWARE

A Team of
Trusted Advisors.
Not an Army of Salespeople.

Exceed! Premier Grant Module

If you are a grant making or grant seeking organization, you need to track and manage a vast array of information. The Exceed! Premier Grant Module enables you to record, schedule and access details of each step in the grant making and grant seeking process, ensuring that all facets are thoroughly accounted for and on target. Exceed! Premier empowers you to save time, be more productive and get exceptional value while streamlining the grant process and maintaining a complete history of each grant and proposal that passes through your organization.

The Exceed! Premier Grant Module will help you with both Grant Making and Grant Seeking Activities:

Thoroughly track all facets of grants given or received.

Schedule grant payments and export to accounting to print the checks.

Record every step in the grant process.

Keep entire history of grants and proposals intact, despite turnover at your organization.

Create and manage check lists.

Automatically get "Tickler" action reminders.

Track grant status.

Quickly view all grant information at a glance.

Contact Us Today

Whether you're an existing or a new client, you can purchase any of the above services through Telosa. Call or e-mail Telosa today and we'll show you how Exceed! can empower you to spend more time in front of your donors, and less time in front of your computer.

www.telosa.com • info@telosa.com • T: 800.676.5831 or 650.853.1100 • F: 650.853.1677



Exceed! *Premier* Grant Seeking or Grant Making Module Helps You Easily Manage Grant Activities

Grant Making features:

- Manage Each Incoming Proposal More Efficiently and assign grant application status accordingly, including acknowledgment of application receipt, approval, pending, or declined
- Schedule Activities associated with each proposal, including site visits grant-related documents; grant payments, and grantee reports
- Saves time by sending Grant Award and Decline Letters directly from Exceed!
- Manage Donor Advised Funds and allocate funds according to donor instructions
- Make Grant Payments on time and sync it with QuickBooks
- Manage Grantee Reports

Grant Seeking features

The Exceed! *Premier* Grant Module can help you to:

- Track Grant Application status, including review/grant dates, checklist of required documents, follow up activities and payment status
- Manage Grants Received and transfer grants into pledges or gifts if applicable
- Attach Documents to grant activities for easy tracking of materials related to a grant

In addition to managing your grant-making activities, Exceed! *Premier* can also help you track your own grant seeking activities.

Get Exceptional Value

- **Affordable:** The Exceed! Grant Module is extremely cost-effective – high quality and full-featured at an affordable price – giving you considerably more return on your investment.
- **No hidden costs:** We tell you our prices up-front, with no additional (or hidden) costs to pay.
- **Ongoing savings:** Our support and training services are reasonably priced, providing long-term value beyond your initial purchase of Exceed Donor & Contact Management.



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Empowering Nonprofits to Focus on Their Missions for Over 20 Years